



## Start 2026 Right—With Clean Books and Clear Goals

Happy New Year! While everyone else is still working on their resolutions, you have an opportunity to give your business something better: a fresh financial start.

January is that sweet spot where you can tie up 2025's loose ends before tax season gets chaotic. And trust us, taking action now will make everything smoother in the months ahead.

### Why January Matters for Your Books

Here's what we're seeing: businesses that get their year-end bookkeeping wrapped up in January avoid the February and March scramble. They're not stressed when their tax preparer calls. They're not digging through piles of receipts. They're ready.

If your 2025 books aren't quite closed yet, now is the time. Our suggestion:

### Reconcile Everything

Bank accounts, credit cards, loan balances—getting these reconciled now means your financial picture is accurate and your tax prep will go smoothly.

### Finalize Your 1099s

If you haven't filed 1099 forms for contractors yet, we can still help. We'll identify who needs forms, gather the necessary information, and get them filed correctly. The deadline is January 31st, and we have time if you reach out now.

### Review Your 2025 Reports

You deserve to know how your business actually performed last year. Clean books give you real numbers, not guesses.

### The January Advantage

Our clients who tackle this in January tell us the same thing every year: "I'm so glad we didn't wait." When you work with us now, you get:

- Priority scheduling before our calendar fills up with tax season requests
- Time to address any issues we find without the deadline pressure
- Peace of mind knowing everything is organized and accurate
- A clear financial foundation to build your 2026 goals on

We're not just closing out last year—we're setting you up to succeed this year.

### Let's Get You Scheduled

We have availability right now to help you close 2025 properly. Whether you need full catch-up bookkeeping, help with 1099 forms, or just a thorough year-end review, we can create a plan that works for you.

### Don't wait until tax season hits full speed.

Book your appointment this week while we still have flexibility in our schedule. Start 2026 organized, confident, and ready. We'll handle the details so you can focus on what you do best—running your business. Let's make this your best financial year yet. [Contact us](#)